How to Review and Analyse Monitoring Forms that have been recorded via the Mobile and Pocket Apps

Insights · https://cclearninghub.co.uk/docs/how-to-review-and-analyse-monitoring-forms-that-have-been-recorded-via-the-mobile-and-pocket-apps/

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Kieran Worth

This guide explains how to export and annotate Active Monitoring reports in the Insights App. You'll learn how to access monitoring data, use the share tools to create a PDF or image snapshot, and add your own annotations before saving or sharing the file.

These features are useful for reviewing key monitoring trends, highlighting important data points, and sharing insights with team members or management. Exporting annotated reports ensures accurate communication and makes it easier to keep visual records of care activity and outcomes.

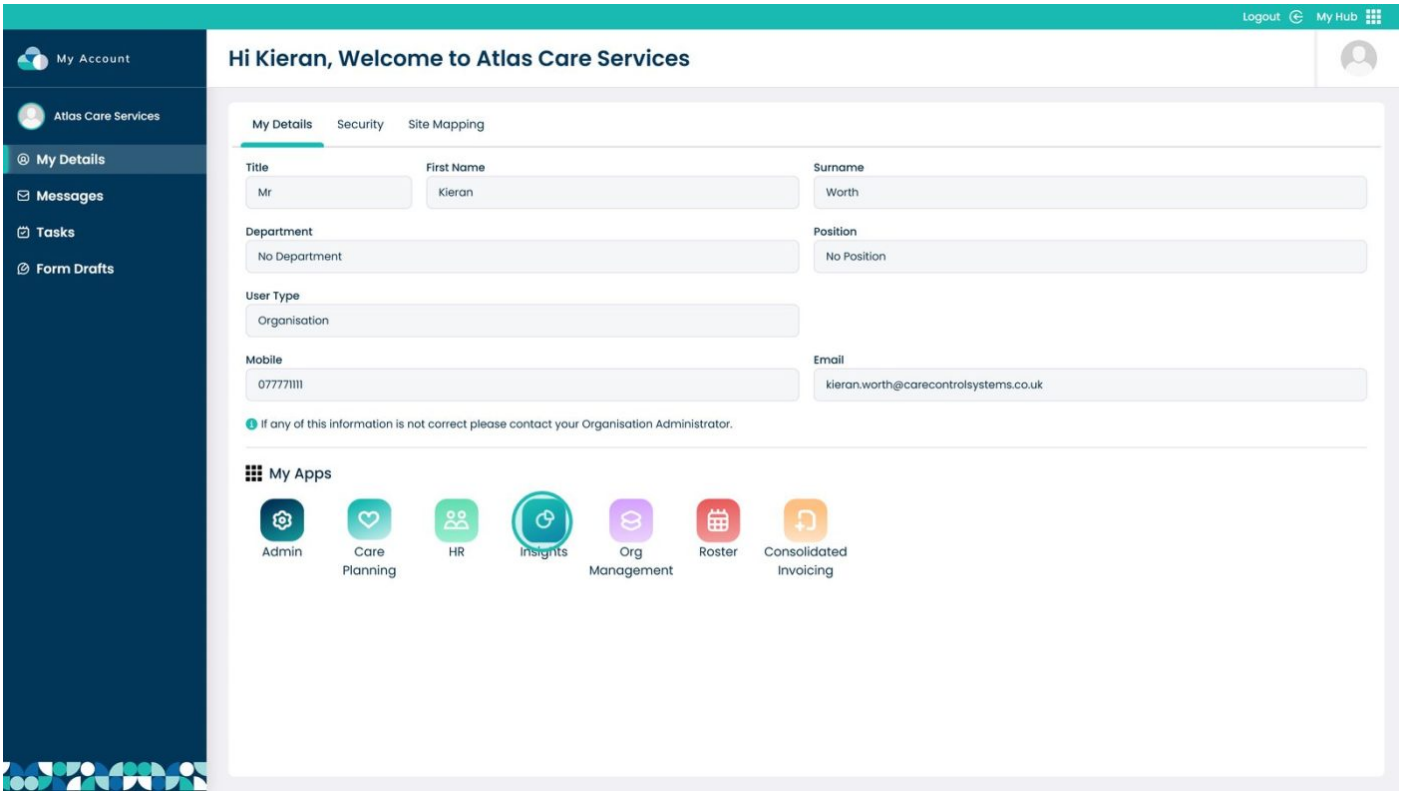
Interactive Guide

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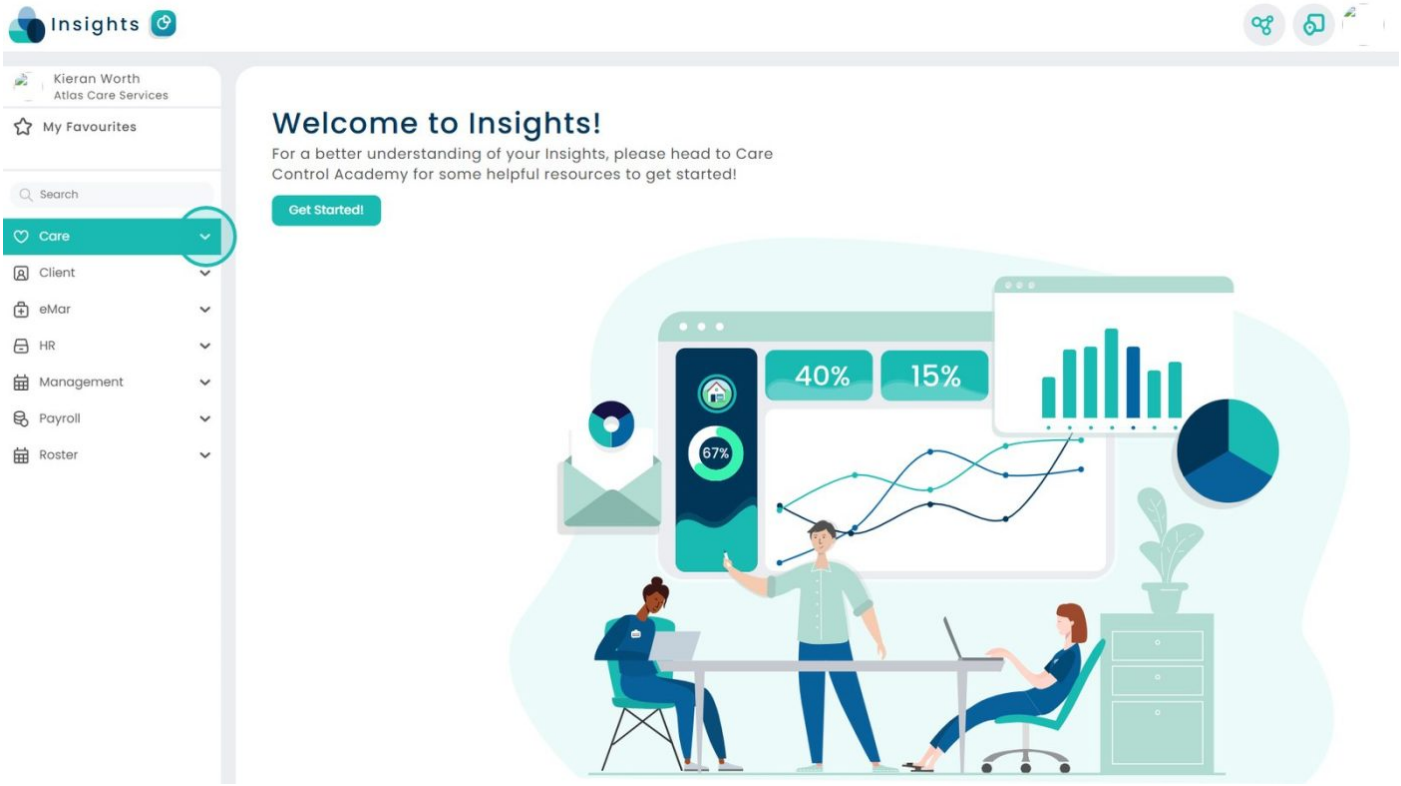
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Text based guide

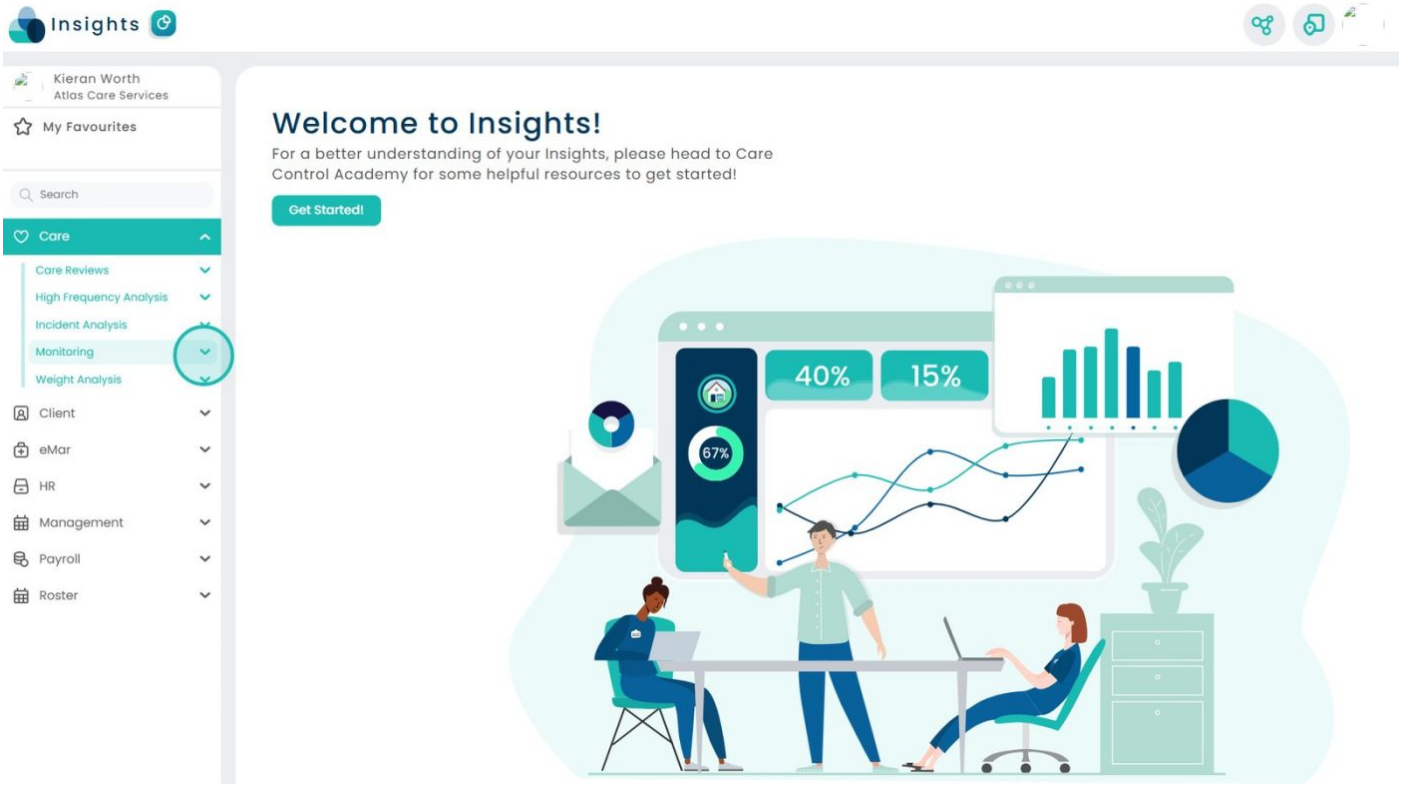
Enter the Insights App



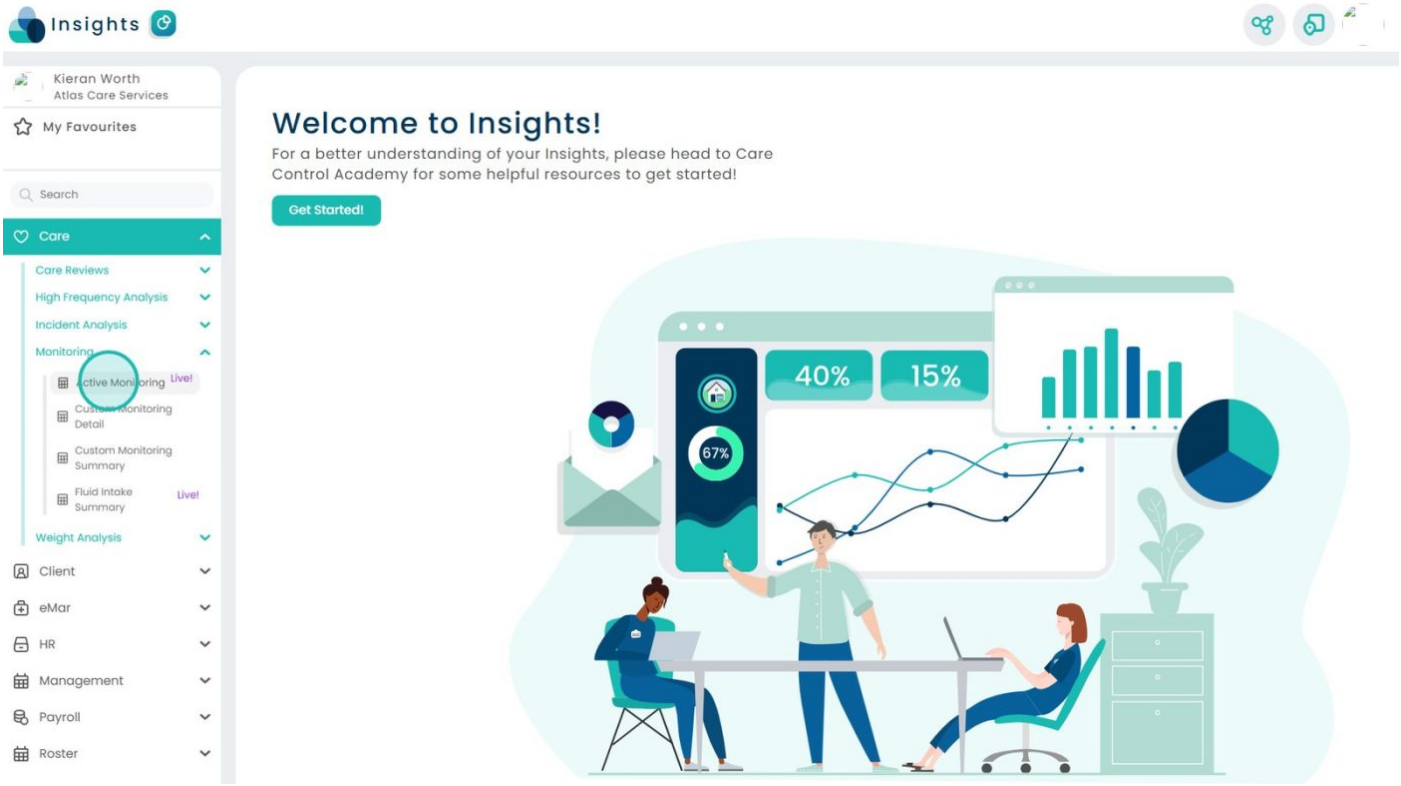
Select Care to open further options



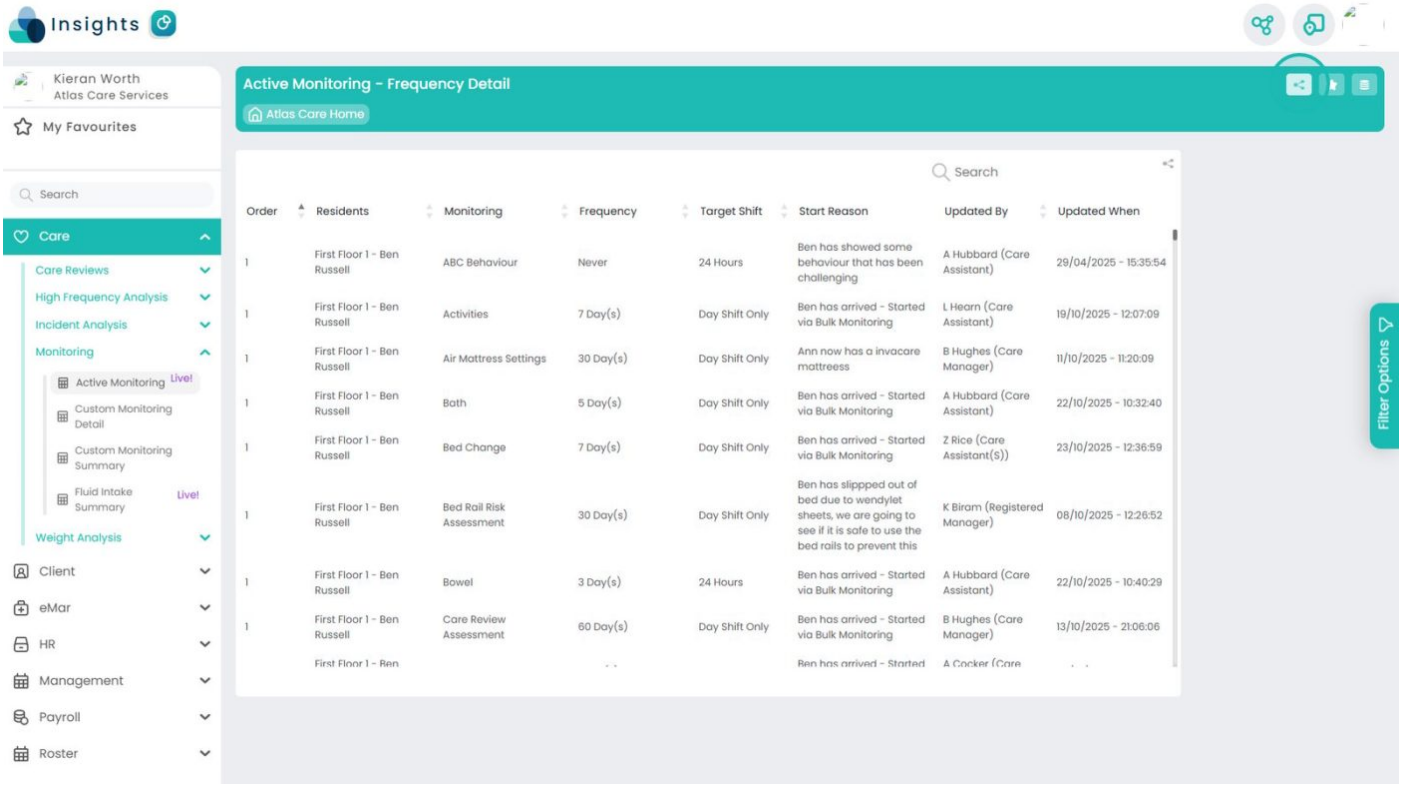
Now click Monitoring



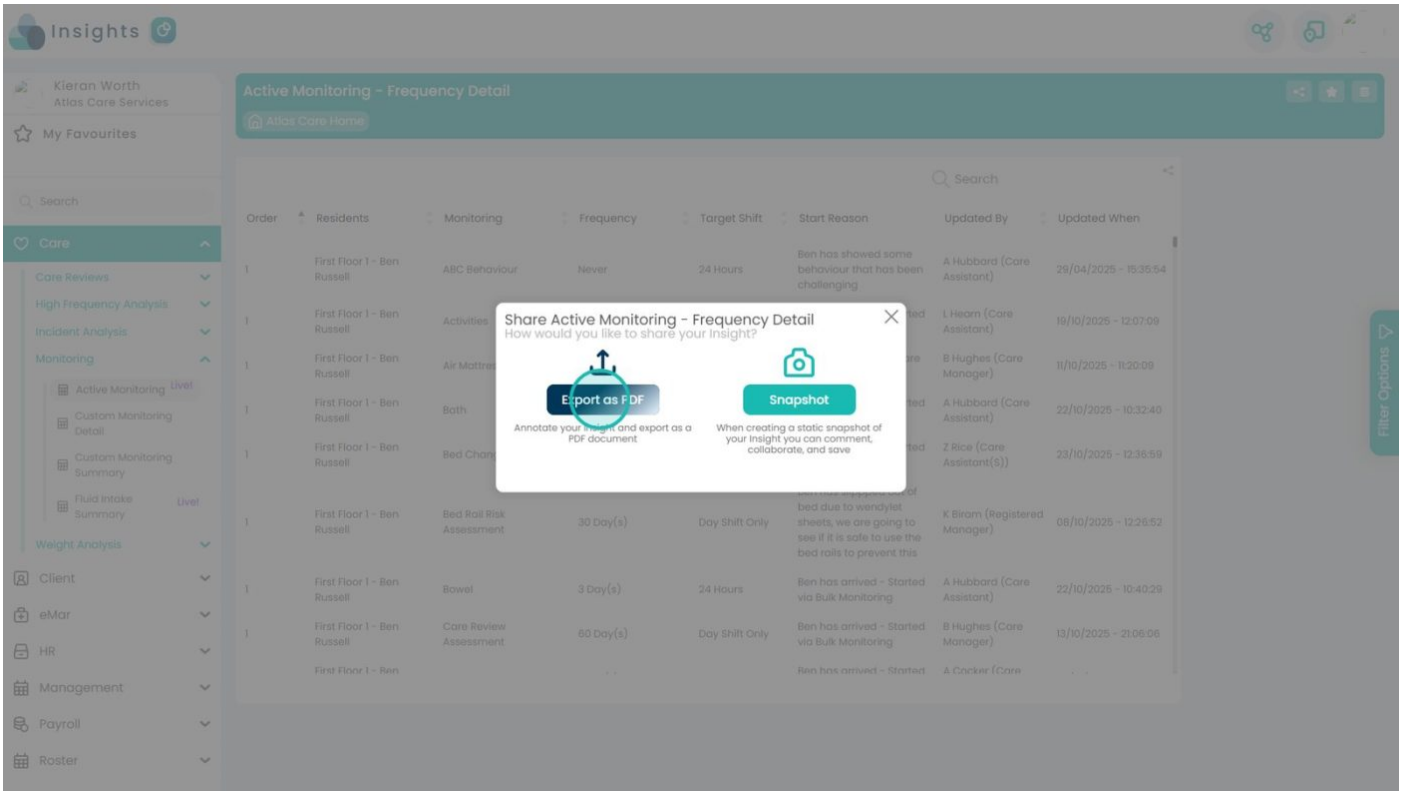
Select Active Monitoring



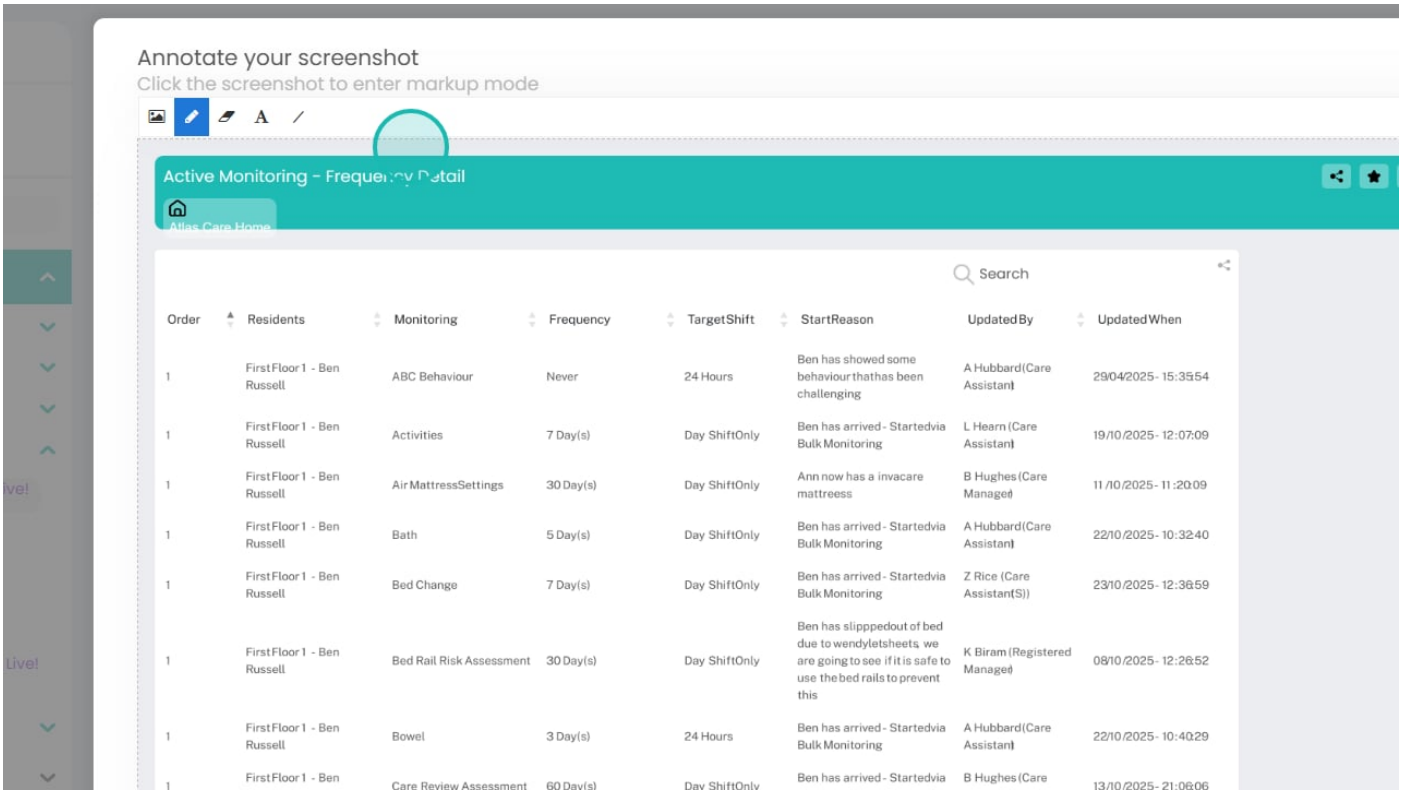
Click the Share button in the top right



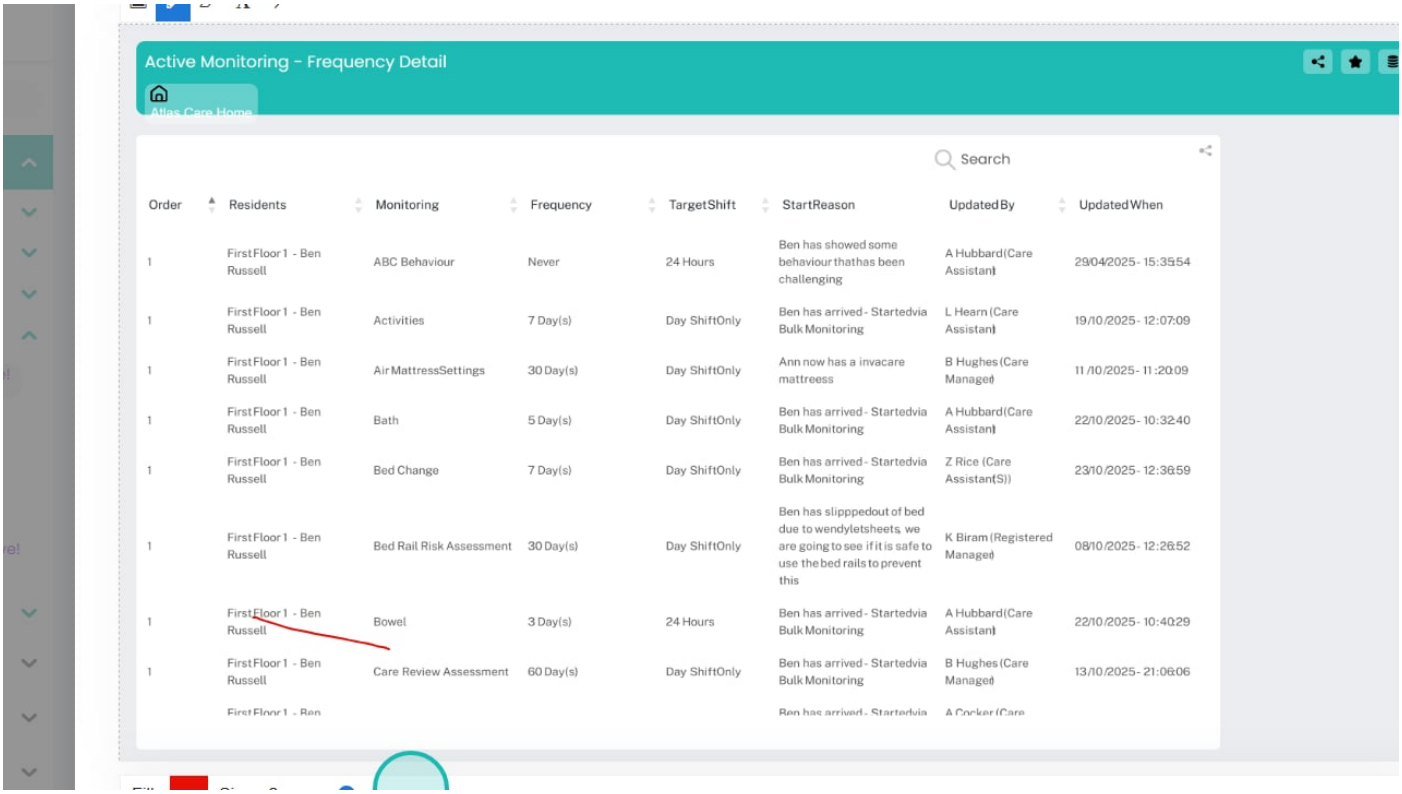
Export as PDF or Snapshot



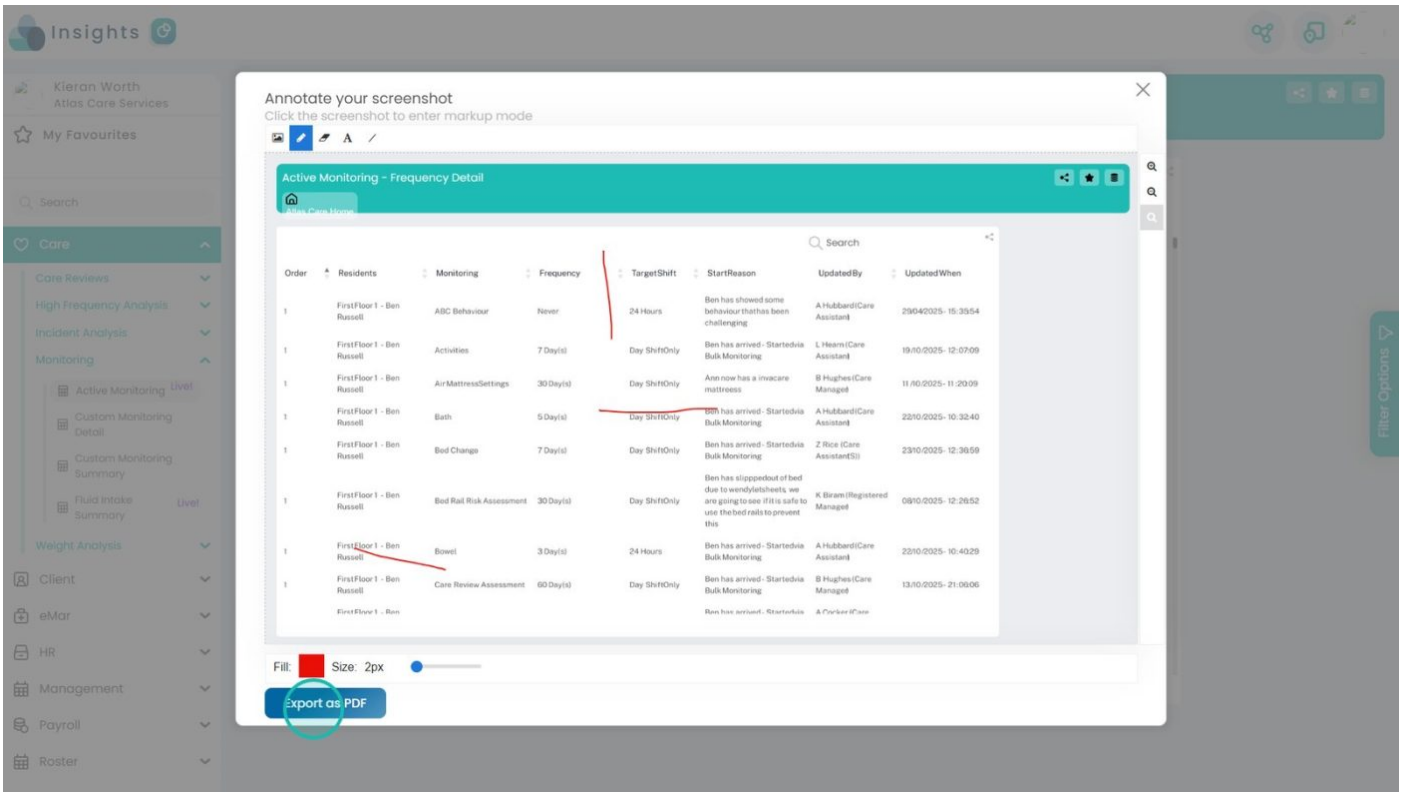
Choose the tools at the top to annotate



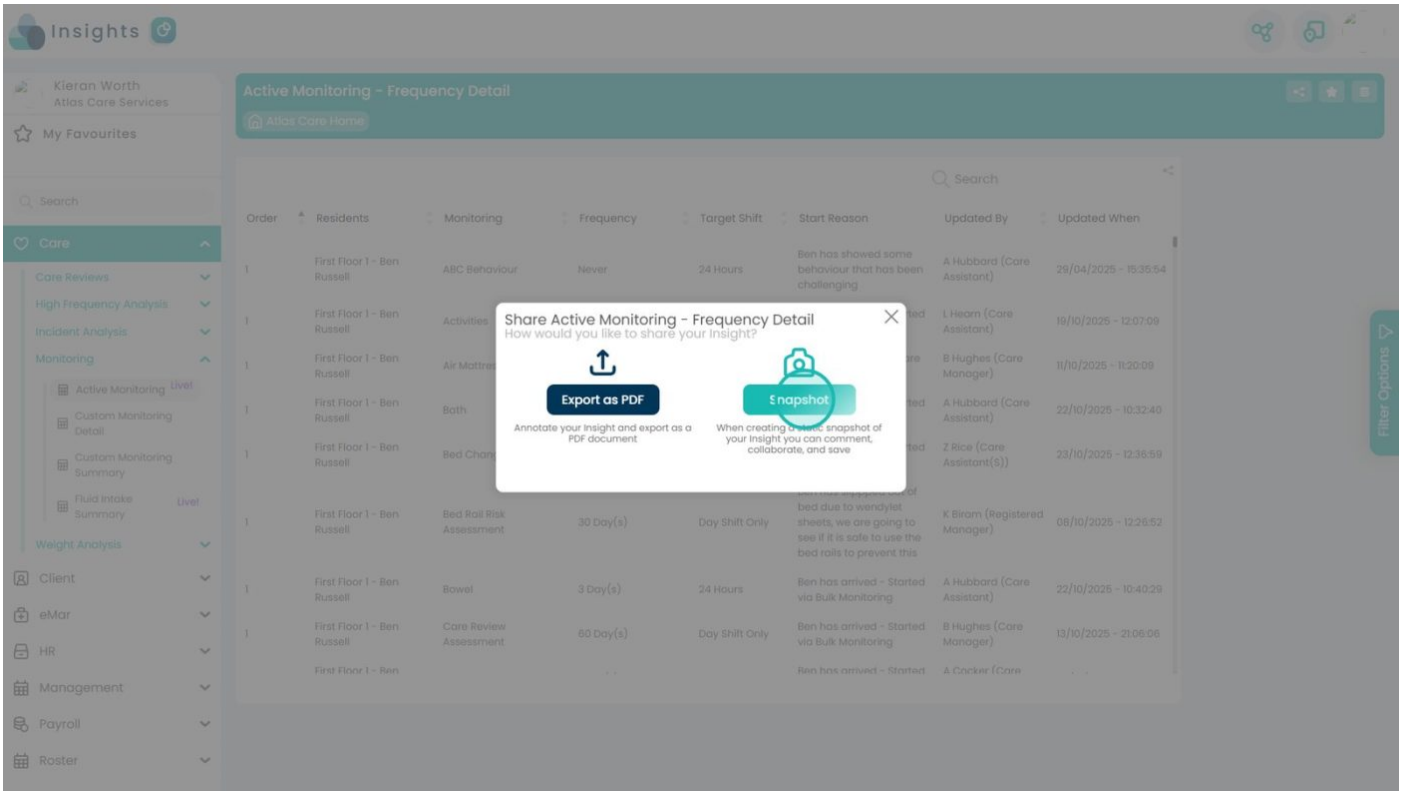
Add your annotations to the document



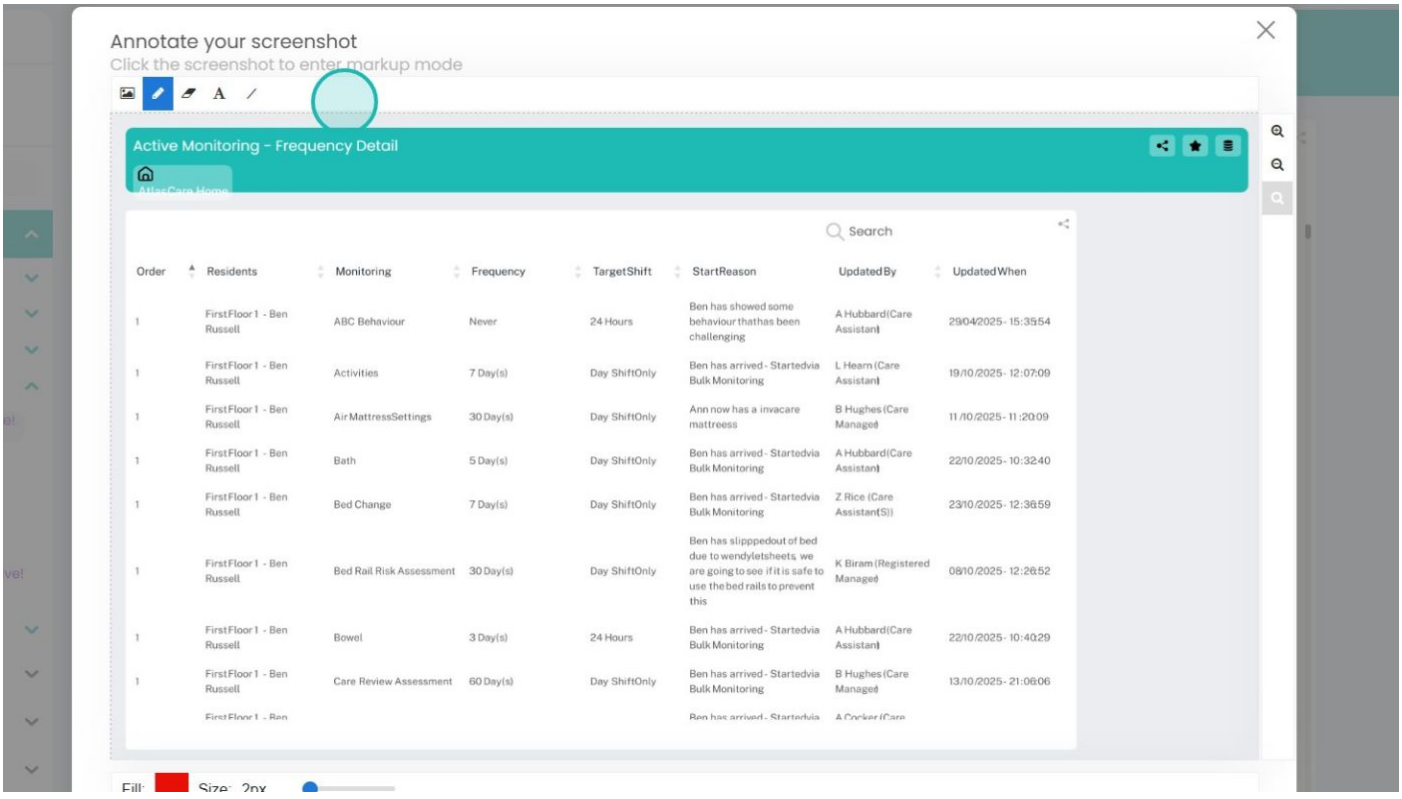
Export as PDF to download the file



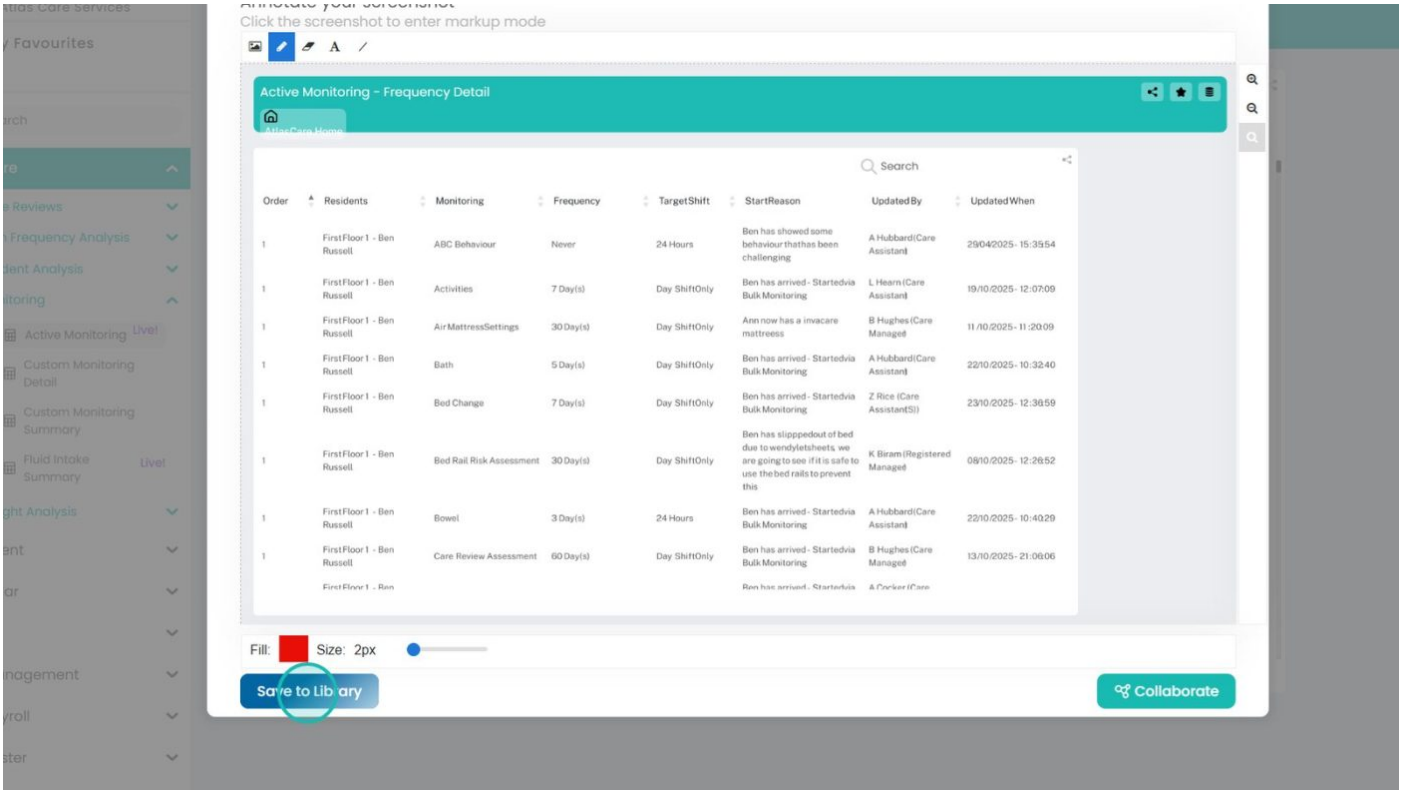
Use Snapshot to create an image instead of a PDF



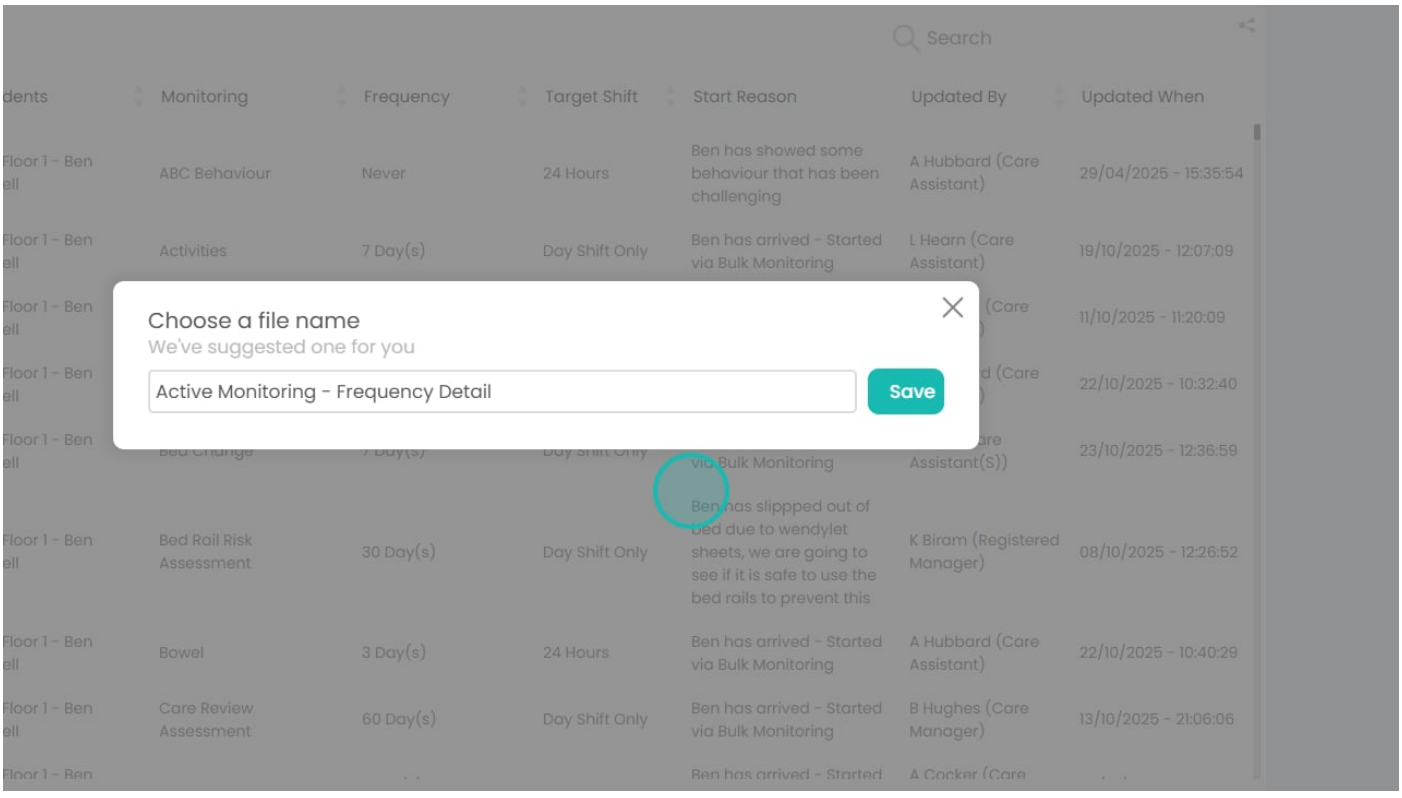
Annotate snapshots if needed



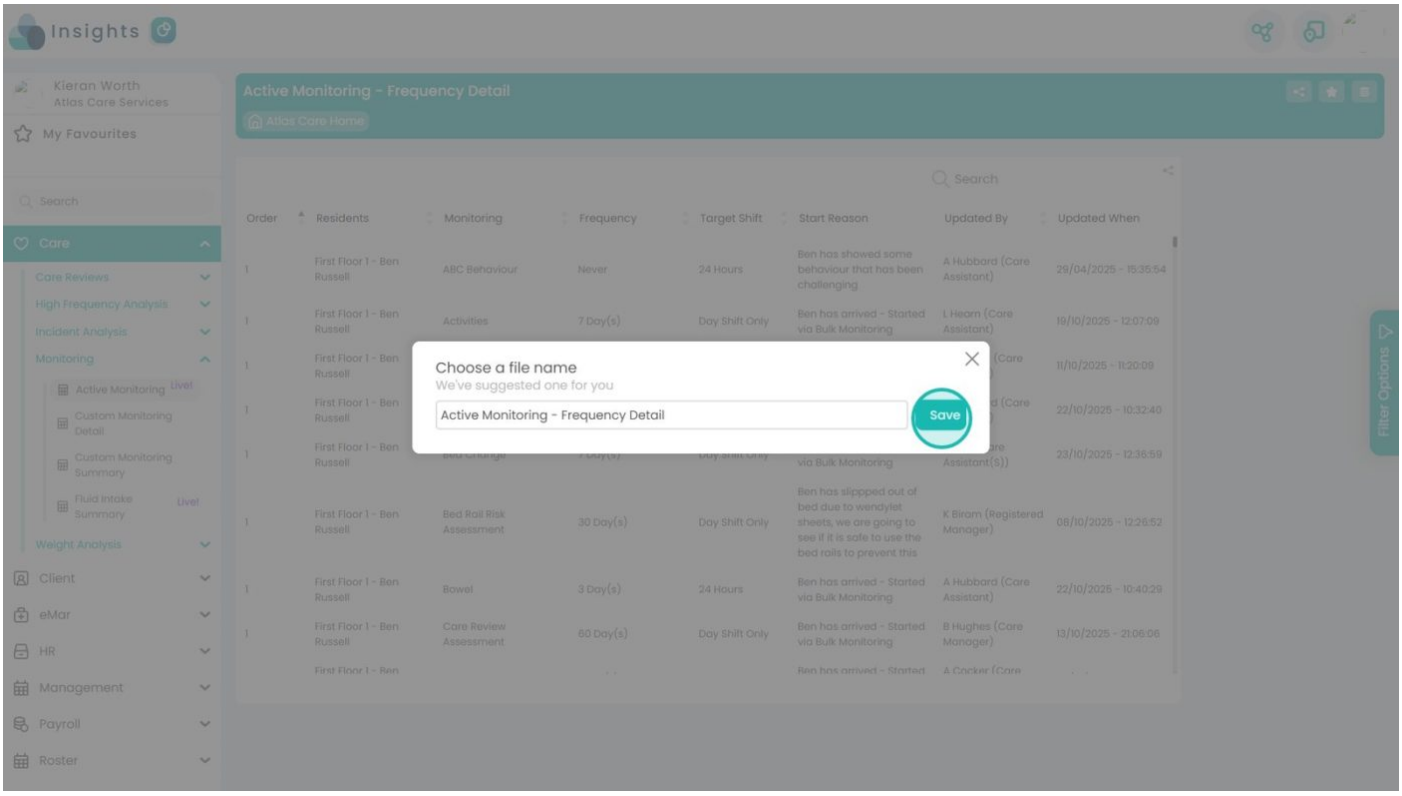
Click Save to Library



Confirm or edit the pre-filled file name



Click Save when done



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