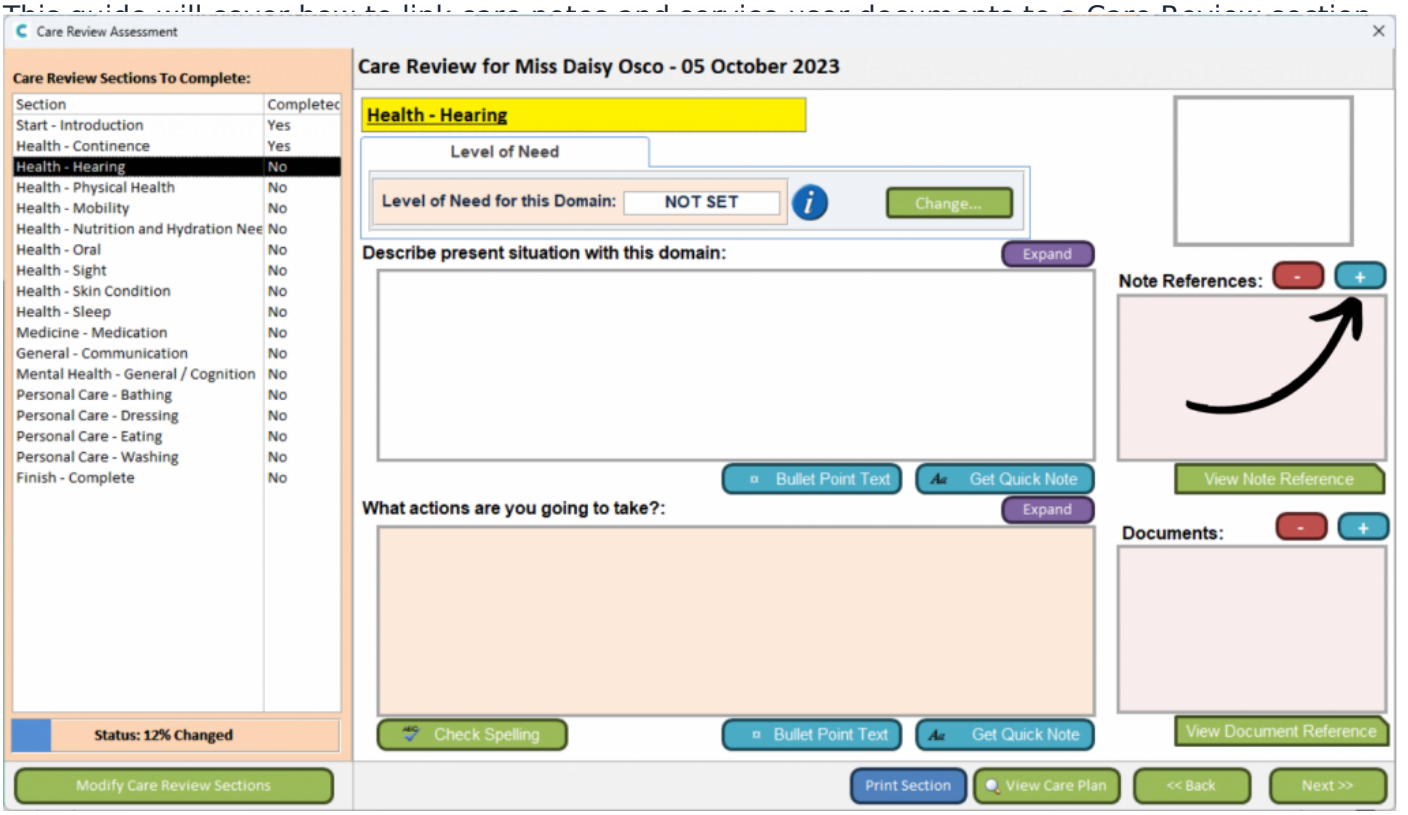
Linking Notes & Documents to the Care Review

Care Reviews Windows · https://cclearninghub.co.uk/docs/linking-notes-documents-to-the-care-review/



Linking Notes & Documents to the Care Review

This guide will cover how to link care notes and service user documents to a Care Review section



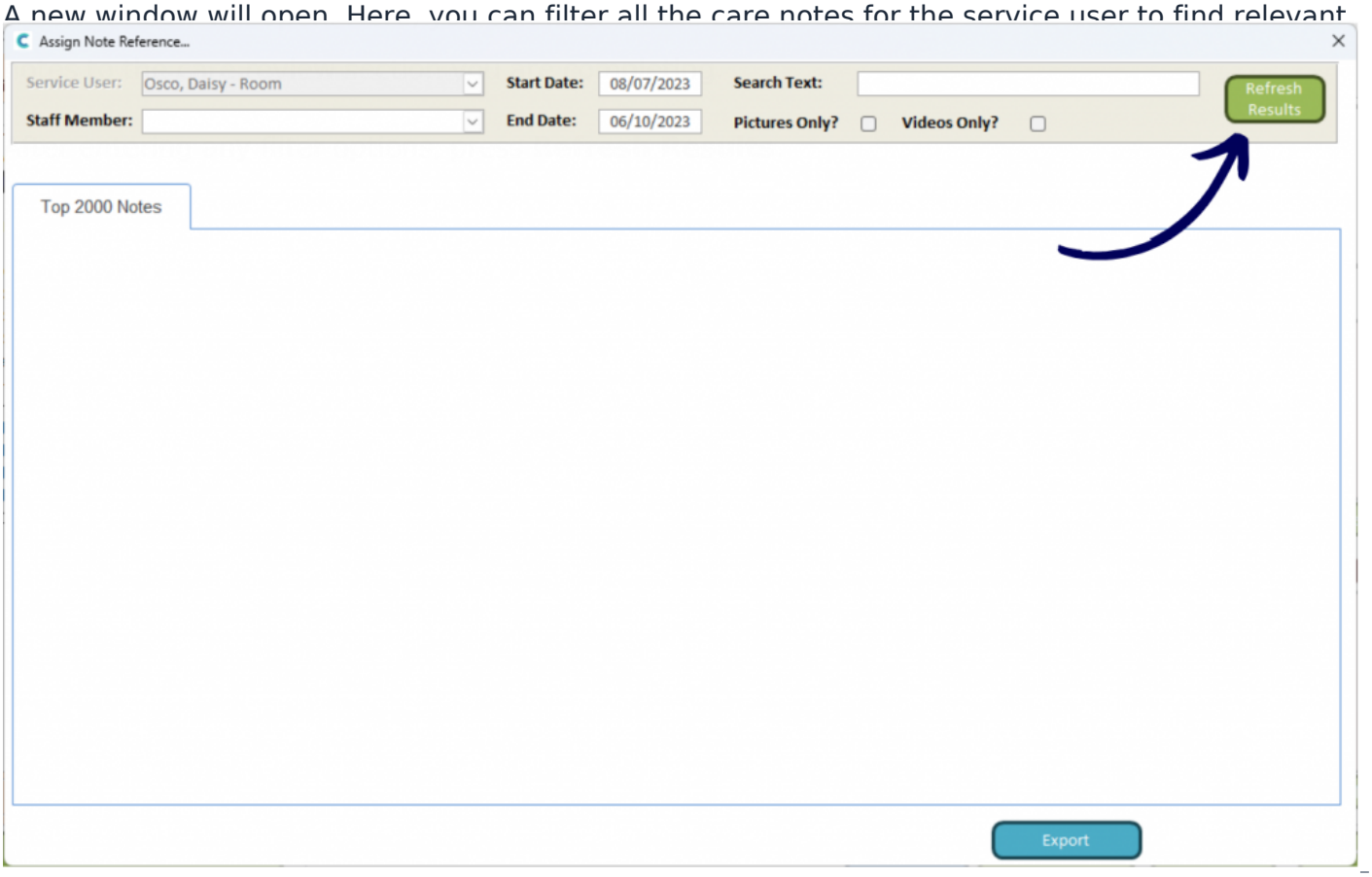
1

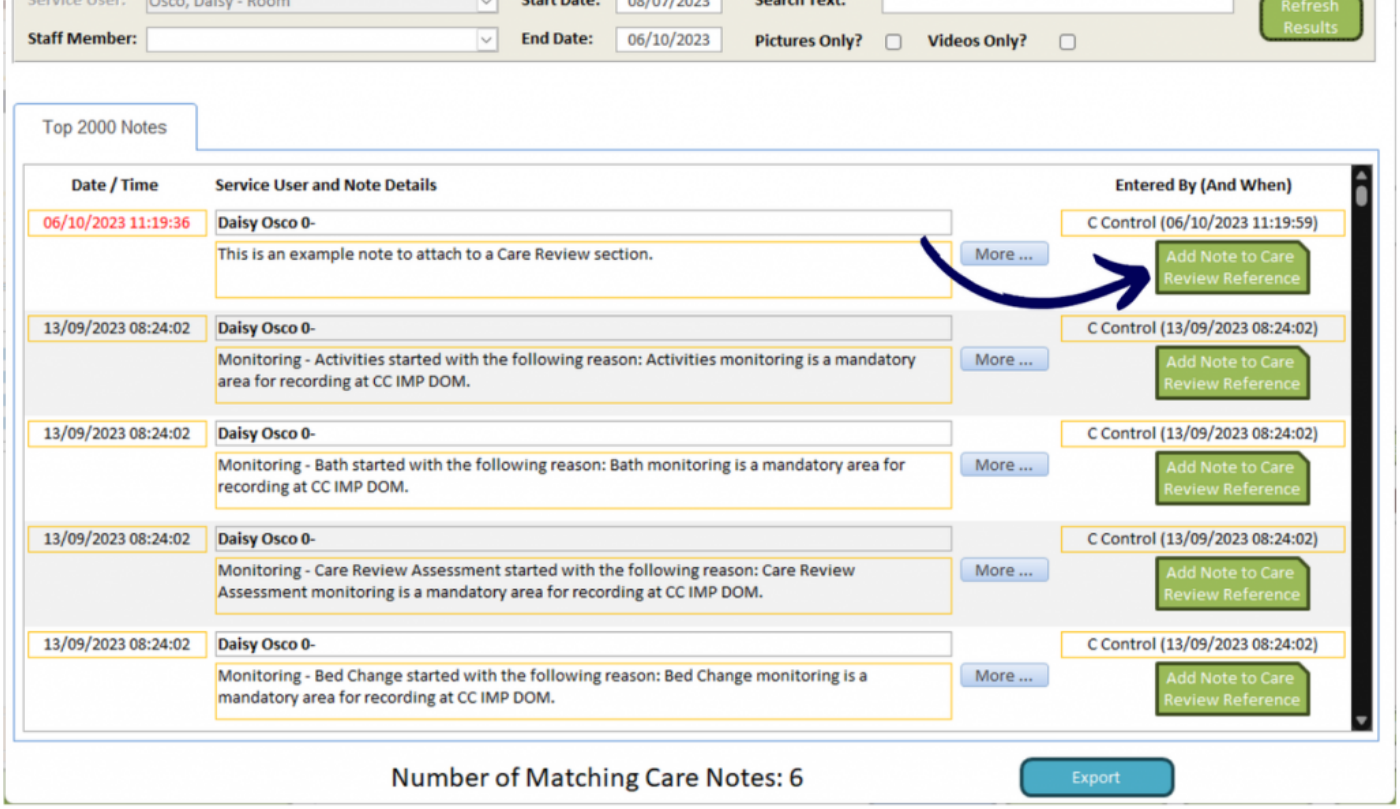
When completing a Care Review section, there are options to link documents and notes.

Press the **Plus +** icon in the **Note References** area.

2

A new window will open. Here, you can filter all the care notes for the service user to find relevant





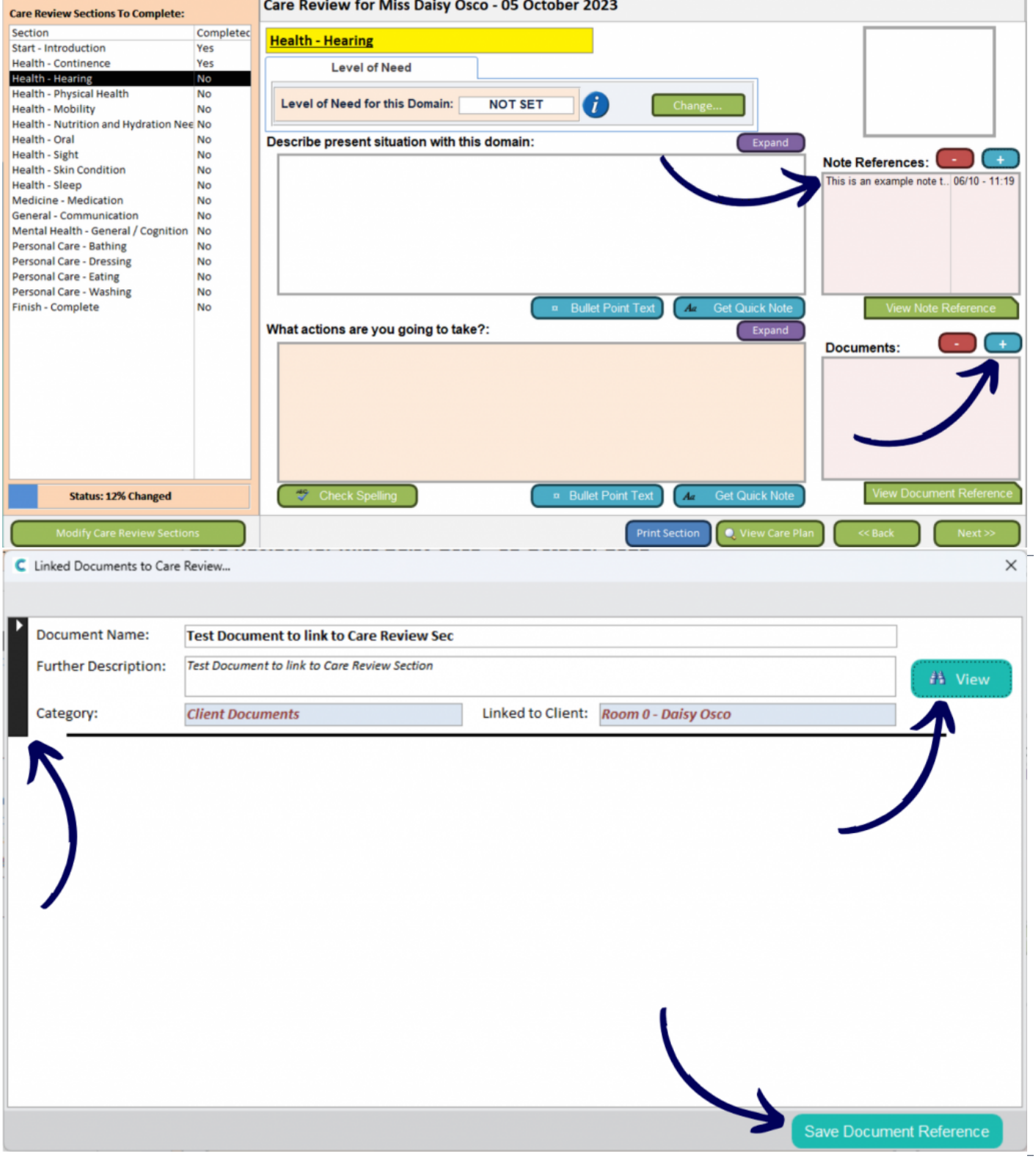
3

Matching Care Notes will load. Simply press **Add Note to Care Review Reference** to link it.

4

The note will now appear in the Care Review.

The same applies for **Documents**, press the **Plus +** icon.



5

A new window will open displaying all the documents on the system which are linked to the service user.

You can view the documents by pressing **View**. If you want to link one, simply select it using the box on the left hand side of the window, then, press **Save Document Reference**.

6

The linked document will appear in the Care Review section.

For notes and documents, you can **View** the **Note/Document Reference** to see the linked

